

Exhibit J – Projected AAC Equity Capitalization Table

<u>Equity Class</u>	<u>Amount</u>	<u>Shares Issued For Series A</u>	<u>Shares Issued For VTI Acquisition</u>	<u>Warrant Shares Issued Exec Retention</u>	<u>Total Initial Share Ownership</u>
<i>Series A Preferred Stock</i>					
Belhara Security Solutions Inc	5,000,000	15,000,000	-	-	15,000,000
Belhara Security Solutions Inc - VVC Conversion Interest	2,500,000	5,625,000	-	-	5,625,000
<i>Total Series A Preferred Stock</i>	7,500,000	20,625,000	-	-	20,625,000
<i>Common Stock</i>					
Shares Issues in Connection with the Asset Purchase	-	-	13,875,000		10,477,500
Shares to be issued under Executive Retention Warrants	-	-		3,000,000	3,000,000
	-	-	-	-	-
<i>Total Common Stock</i>	-	-	13,875,000	3,000,000	16,875,000
<i>Total Issued & Outstanding</i>	7,500,000	20,625,000	13,875,000	3,000,000	37,500,000