Client Questionnaire Section 1 - Basic Information Part A. Name and Address

Full Name:				
Have you used any other names in the p	ast eight years?	No 🗌 Yes		
If yes, please list other names	used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:			Date:	State:
Date of Birth:				
Address:				
City:	State:	Zip:	County:	
Have you lived at this address for at least				
Have you lived at this address for at least	st 730 days (2 years)	? 🗌 No 🗌 Yes	3	
If you answered no to either of	the questions above	e, please list you	r previous address:	
Address:	-			
City:	State:	Zip:	County:	
If you have a different mailing address, p	lease list:			
Mailing Address:				
City:	State:	Zip:	County:	
Part B. Name and Address of S	pouse			
If you are filing jointly with your spouse, f	ill in the following inf	ormation about y	/our spouse:	
Full Name:				
Has your spouse used any other names		ars? 📋 No 📋 Y	és	
lf yes, please list other names	used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:		Expiration [Date:	State:
Date of Birth:				
Address:(enter only if different address)				
City:	State:	Zip:	County:	
If your spouse has a different mailing ad	dress, please list:			
Mailing Address:(enter only if differer	nt address)			
City:	State:	Zip:	County:	

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Part C. Prior and/or Pending Bankruptcy Cases

Have yo	ou filed a bankruptcy case in the last 8 years? 🗌 No 🗌 Yes
	If yes, in which district of which state was the case filed?
	Case Number:
	Date Filed:
	re currently any bankruptcy cases pending involving you, your business, your spouse, or your spouse's business?
	If yes, name of debtor:
	Relationship to you:
	Case Number:
	Date Filed:
	District (If known):
	Judge (If known):

Part D. Exhibit "C" to the Voluntary Petition (Hazards to Public Health\Safety)

Do you own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

If yes, please list and describe the property:

Part E. Debtors who reside as Tenants of Residential Property

If you rent your place of residence, does a landlord hold a judgment against you?
No
Yes

If yes, please provide the name and address of the landlord:

Name:	
Address:	
City:	State: Zip:

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment(if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only Exemptions?
Address:	1. Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	 5. Does payment include taxes and/or insurance? No Yes 6. How many payments are left? 				
Address:	1. Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	 5. Does payment include taxes and/or insurance? No Yes 6. How many payments are left? 				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
1. Cash on hand	☐ No ☐ Yes				
2. Checking/Savings Account, Certificates of deposit, other bank accounts	No Yes				
3. Security deposits held by utility companies, landlord	☐ No ☐ Yes				
4. Household goods, furniture, including audio, video, and computer equipment	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
5. Books, pictures, art objects, records, compact discs, collectibles	☐ No ☐ Yes				
6. Clothing	☐ No ☐ Yes				
7. Furs and jewelry	☐ No ☐ Yes				
8. Sports, photographic, hobby equipment, firearms	No Yes				
9. Interest in insurance policies-specify refund or cancellation value	No Yes				
10. Annuities	No Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	No Yes				
12. Interests in pension or profit sharing plans	☐ No ☐ Yes				
13. Stock and interests in incorporated/ unincorporated business	No Yes				
14. Interests in partnerships/joint ventures	□ No □ Yes				
15. Bonds	□ No □ Yes				
16. Accounts receivable	☐ No ☐ Yes				
17. Alimony/family support to which you are entitled	□ No □ Yes				
18. Other liquidated debts owed to you, including tax refunds	□ No □ Yes				
19. Equitable or future interests or life estates	No Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
20. Interests in estate of decedent or life insurance plan or trust	□ No □ Yes				
21. Other contingent/ unliquidated claims, including tax refunds, counterclaims	No Yes				
22. Patents, copyrights, other intellectual property	No Yes				
23. Licenses, franchises	No Yes				
24. Customer List or other compilation	□ No □ Yes				
25. Automobiles, trucks, trailers, and accessories	☐ No ☐ Yes				
26. Boats, motors, and accessories	No				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
27. Aircraft and accessories	□ No □ Yes				
28. Office equipment, supplies	□ No □ Yes				
29. Machinery, fixtures etc. for business	□ No □ Yes				
30. Inventory	No Yes				
31. Animals	□ No □ Yes				
32. Crops: growing or harvested	No Yes				
33. Farming equipment and implements	No Yes				
34. Farm supplies, chemicals, feed	□ No □ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
35. Other personal property of any kind not listed.	No Yes			Community?	

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:				
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or	1. Amount Owed (amount of	1. Describe property:	Is there a codebtor	□ No	
Mortgage	claim):	T. Describe property.	or cosigner on this loan?	Yes	
	2. Creditor Name and Address:		No		
	3. Account Number, if any:	2. Monthly payment amount:	If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:	Ĩ			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	□ No □ Yes	
	2. Creditor Name and Address:		🗌 No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	 Date/range of dates when debt was incurred: Contact person's name and 	3. Number of payments remaining:			
Home loan and/or Mortgage	address if different: 1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		 No Yes If yes, please 		
	3. Account Number, if any:	2. Monthly payment amount:	provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		🗌 No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	 Date/range of dates when debt was incurred: Contact person's name and address if different: 	3. Number of payments remaining:			
Car loans	1. Amount Owed (amount of claim):	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		No		
	 Account Number, if any: Date/range of dates when 	2. Monthly payment amount:	If yes, please provide name and address:		
	debt was incurred:5. Contact person's name and address if different:	3. Number of payments remaining:			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		🗌 No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 	3. Number of payments remaining:			
Other Property loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		☐ No ☐ Yes If yes , please		
	3. Account Number, if any:	2. Monthly payment amount:	provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		🗌 No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:5. Contact person's name and	3. Number of payments remaining:			
Other Property loans	address if different: 1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this	□ No	
	2. Creditor Name and Address:		loan?	🗌 Yes	
	 Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	 Monthly payment amount: Number of payments remaining: 	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:		🗌 No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:5. Contact person's name and	3. Number of payments remaining:			
Other Property loans	address if different: 1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Is there a codebtor or cosigner on this	□ No	
	2. Creditor Name and Address:		loan?	🗌 Yes	
	 Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	 Monthly payment amount: Number of payments remaining: 	Yes If yes, please provide name and address:		

Part B. Credit Card Debts

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed <i>(amount of claim)</i>: Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	□ No □ Yes	

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Major credit card debts (Visa, American Express, Master Card, Discover)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Department Store credit card debts	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Department Store credit card debts	 Amount Owed <i>(amount of claim)</i>: Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Other credit card debts (Gas cards, phone cards, etc.)	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Cash Advances	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Cash Advances	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	No Yes	

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	🗌 No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	🗌 No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	No	🗌 Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	🗌 No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	No	
	2. Creditor Name and Address:	🗌 No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	🗌 No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	🗌 No	
	2. Creditor Name and Address:	🗌 No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part E. Student Loan Debts

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 			
	6. Any additional information about the debt:			
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan?	No	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:6. Any additional information about the debt:			

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt: 			
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan?	No Yes	
	6. Any additional information about the debt:			

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt	Creditor Information:	Codebtor	Do you dispute	Office Use Only
(i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)			the debt?	
Describe:	 Amount Owed <i>(amount of claim)</i>: Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	5. Contact person's name and address if different:6. Any additional information about the debt:			
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	No Yes	

Please Describe the Type of Debt (<i>i.e. unpaid rent, alimony</i> or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan?	No Yes	
	 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt: 	If yes, please provide name and address:		
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Please Describe the Type of Debt (<i>i.e. unpaid rent, alimony</i> or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: 	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	 3. Account Number, if any: 4. Date/range of dates when debt was incurred: 5. Contact person's name and address if different: 6. Any additional information about the debt: 	If yes, please provide name and address:		
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income

Part A. Marital Status and Dependents

Please select your current Marital Status:

Single
Married
Divorced
Separated
Widowed
Common Law

Unknown

Please list all dependents of you and your spouse with their age and relationship to you (if applicable).

Part B. Debtor's Employer Information

Name and Address of your employer:

How long have you been employed at this job: ______ Occupation (please state job title or provide brief description):

Second employer (if applicable):

Name and Address of your Second employer:

How long have you been employed at this second job: ______ Occupation (please state job title or provide brief description): ______ Notes:

Part C. Joint Debtor's (Spouse's) Employer Information

Name and Address of your spouse's employer:

How long has spouse been employed at this job: ______ Occupation (please state job title or provide brief description):

Second employer (if applicable):

Name and Address of your spouse's **Second** employer:

How long has spouse been employed at this second job: ______ Occupation (please state job title or provide brief description): ______ Notes:

Part D. Debtor's Wage Information

What is the gross amount of your paycheck, before taxes/other deductions are taken out?	
How often do you get paid? once a week every two weeks	
twice a month once a month other	
What is your estimated overtime pay per month?	
How much is taken out of each paycheck for taxes and social security? (combined total)	
How much is deducted for union dues?	
Other Deduction (describe):	
Other Deduction (describe):	
Do you receive income from business operations outside of your regular paycheck listed above?	
□No□Yes	
If yes , how much do you receive per month?	
Do you receive income from real estate property outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from interest or dividends outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from alimony or family support payments for your use or for the care of your dependents?	
If yes , how much do you receive per month?	
Do you receive social security payments or other forms of monetary government assistance?	
If yes , please describe:	
How much do you receive per month?	
Do you receive other social security payments or other forms of monetary government assistance?	
If yes , please describe:	
How much do you receive per month?	
Do you receive retirement or pension money?	
If yes , how much do you receive per month?	
Do you have any other source of income not listed?	
If yes , please describe How much do you receive per month?	
Do you have any other source of income not listed?	
No Yes	
If yes , please describe	
How much do you receive per month?	
Are you expecting any increase or decrease in salary next year?	
If yes , please describe	

Part E. Joint Debtor's (Spouse's) Wage Information

What is the gross amount of your paycheck, before taxes/other deductions are taken out?	
How often do you get paid? once a week every two weeks	
twice a month once a month other	
What is your estimated overtime pay per month?	
How much is taken out of each paycheck for taxes and social security? (combined total)	
How much is deducted for union dues?	
Other Deduction (describe):	
Do you receive income from business operations outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from real estate property outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from interest or dividends outside of your regular paycheck listed above?	
If yes , how much do you receive per month?	
Do you receive income from alimony or family support payments for your use or for the care of your dependents?	
If yes , how much do you receive per month?	
Do you receive social security payments or other forms of monetary government assistance?	
If yes , please describe:	
How much do you receive per month?	
Do you receive other social security payments or other forms of monetary government assistance?	
How much do you receive per month? Do you receive retirement or pension money?	
If yes , how much do you receive per month?	
Do you have any other source of income not listed?	
If yes , please describe	
If yes , please describe How much do you receive per month?	
Do you have any other source of income not listed?	
If yes , please describe	
How much do you receive per month?	
Are you expecting any increase or decrease in salary next year?	
If yes , please describe	

Part F. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies fro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income - b. Expenses = c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Part G. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office Use Only
	(last month)	(2 months ago)	/	/	/	/	Use Only
Gross wages, salary, tips, bonuses, overtime, commissions.	/	/					
Income from operation of business: a. Gross Income - b. Expenses = c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income. Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses

Do you and your spouse live separately and maintain separate households? \Box No \Box Yes. If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household.

The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount.

Indicate how much you pay for each item each month:

1.	Rent or Home Mortgage:	\$
	Does that amount include real estate taxes: No Yes	······`
	Does that amount include property insurance: No Yes	
2.	Utilities:	
	a. Electricity and heating fuel:	\$
	b. Water and sewer:	
	c. Telephone service/long distance:	
	d. Do you have any other utility bills? If yes, describe and enter monthly amount below:	
		\$
		\$
		\$
3.	Home maintenance (including repairs and upkeep):	
4.	Food:	
5.	Clothing:	
6.	Laundry and dry cleaning:	
7.	Medical and dental expenses:	
8.	Transportation (do NOT include car payments):	\$
9.	Recreation and entertainment:	
10.	Charitable contributions:	\$
11.	Insurance NOT deducted from wages or included in home mortgage payments:	
	a. Homeowner's or renter's insurance:	\$
	b. Life insurance:	\$
	c. Health insurance:	\$
	d. Auto insurance:	\$
	e. Other insurance (describe and list monthly amount):	
		\$
		\$
		\$
12.	Tax bills NOT deducted from wages or included in home mortgage payments:	
		\$
		\$
		5

		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
14.	Alimony, maintenance and support paid to others:	\$	
15.	Payments for support of additional dependents not living at your home:	\$	
16.	Regular expenses from operation of business, profession or farm:	\$	
17.	Other expenses (Describe): (please see "Additional Expenses" below k anything here)	pefore putting	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

19. Describe any increase or decrease in expenses you expect to occur within the next year?

Installment payments for car, furniture, etc. (Describe):

Due to the nature of the Federal Bankruptcy forms there is a special separate category of expenses that needs to be filled out with some unusual numbering. Please ignore the numbering and fill out everything that you can below:

	Additional Expenses (707(b)Expenses for Form 22)		
26. or 31.	Mandatory payroll deductions not already listed:		
		\$	
		\$	_
		\$	
28. or 33.	Court ordered payments not already listed:		
		\$	
		\$	
		\$	
29. or 34.	Education for employment or for a physically or mentally challenged child:	\$	
30. or 35.	Child care (baby sitting, day care, nursery & preschool, etc.):	\$	
34b. or 39b.	Disability Insurance (if not listed above):	\$	
34c. or 39c.	Health Savings Account:	\$	
35. or 40.	Care for elderly, chronically ill or disabled family members:	\$	
36. or 41.	Protection from family violence:	\$\$	
38. or 43.	Education expense for your children under 18:	\$	
55. <i>(c13's)</i>	Non-mandatory contributions to retirement accounts (including loan repayment	ents):	
		\$	
		\$	
		\$	

13.

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

1. Income from employment or operation of business

State your gross income from employment or operation of a business: If you have not received an income from employment during the **two years** immediately preceding this calendar year, check this box:

Debtor

Period	Dollar Amount you were paid	Source (i.e. employer name or business _name)
January 1 of this year through date of commencement of case		
Last year (January 1 - December 31)		
The year before last (January 1 - December 31)		
Joint Debtor or Spouse <i>(if applicable)</i>	Dollar Amount	Source (i.e. employer name or business
Period	you were paid	_name)
January 1 of this year through date of commencement of case		
Last year (January 1 - December 31)		
The year before last (January 1 - December 31)		
2. Income other than from employment or operation	of business	

State the amount of income received other than from employment or operation of business during the two years immediately preceding the commencement of this case:

☐ NONE

Debtor

Year before last

Period	Dollar Amount you were paid	Source
During the last year		
Year before last		
Joint Debtor or Spouse (if applicable)		
Desite d	Dollar Amount	0
Period	you were paid	Source
During the last year		

3. Payments to creditors

a. If your debts are primarily consumer debts (*i.e. non-business*), list all payments totaling over \$600 made within the last 90 days on loans, installment purchases of goods or services, and other debts. Indicate with an asterisk (*) any payments that were made on account of a domestic support obligation (*i.e. alimony, child support, etc.*) or that were made as part of an alternative repayment plan.

 Name and Address of Creditor
 Dates of Payments
 Amount Paid
 Amount Still Owed

b. If your debts are primarily non-consumer debts (*i.e. business*), list all payments totaling over \$5,475 made within the last 90 days to any creditor.

☐ NONE

Name and Address of Creditor

Dates of Payments

Amount Paid

Amount Still Owed

c. All debtors, list all payments made within one year to any "insider" or for the benefit of any "insider". ("Insiders" include your relatives, your business partners and their relatives, your corporations, or your affiliates.)

☐ NONE

Name and Address of Creditor /	Dates of Payments	Amount Paid	Amount Still Owed
Relationship to Debtor	-		

4. Suits, executions, garnishments and attachments

a. List all suits and administrative proceedings to which you are or were a party within **one year** preceding the filing of this case.

☐ NONE

Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition

b. Describe all property that has been garnished, seized, or attached under any legal or equitable process within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Person/Company for Whom the Property was Seized (Creditor) Date of Seizure

Description and Value of Property

5. Repossessions, foreclosures, and returns

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure, or returned to the seller, within **one year** immediately preceding the commencement of this case.

Name and Address of Creditor	Date of Repossesion	Description and Value of Property
	Foreclosure, Transfer or Return	

6. Assignments and receiverships

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case.

NONE

Name and Address of Assignee

Date of Assignment

Terms of Assignment/Settlement

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case.

NONE

Name and Address of Custodian	Name and location of Court, Caste Title and Number	Date of Order	Description and Value of Property
7. Gifts			
List all gifts or charitable contributions	made within one year immediately pre	eceding the commenceme	nt of this case except ordinary

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

☐ NONE

Name and Address of Recipient	Relationship to You, if Any	Date of Gift	Description and Value of
			Gift

8. Losses

List all losses from fire, theft, gambling or other casualty within **one year** immediately preceding the commencement of this case **or** since the commencement of this case.

NONE

Description and Value of Property	Description of Circumstances and Amount	Date of Loss
	Covered by Insurance, if Any	

9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consultation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

Name and Address of Payee	Date of Payment	Name of Person Who Paid, if Not You	Amount of Money/Description and Value of Property

10. Other transfers (including sale of your property)

a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred

either absolutely or as a security within two years immediately preceding the commencement of this case

NONE

Name and Address of Transferee /	Date of Transfer
Relationship to Debtor	

Description of Property and Value Received

b. List all property you transferred within **10 years** immediately preceding the commencement of this case to a self-settled trust, or a similar device of which you are the beneficiary.

Name of Trust or Similar Device	Date of Transfer	Amount of Money or Description and
		Value of Property or Interest

11. Closed financial accounts

List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case.

☐ NONE

Name and Address of Institution	Type and Number of Account & Final Balance	Amount and Date of Sale or
		Closing

12. Safe deposit boxes

List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within **one year** immediately preceding commencement of this case.

NONE NONE

Name and Address of Bank	Name and Address of those with	Description of Contents	Date of
or Other Depository	Access to Box or Depository		Transfer, if any

13.. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within **90 days** preceding the commencement of this case.

Name and Address of Creditor

Date of Setoff

Amount of Setoff

14. Property held for another person

List all property that you hold or control that is owned by another person. $\hfill \square$ NONE

15. Prior address of debtor

If you have moved within the **three years** immediately preceding the commencement of this case, list all residences during the last three years, excluding your present address.

☐ NONE

Address

Your Name at the Time

Dates of Occupancy

16. Spouses and Former Spouses

If you reside or resided in a community property state, commonwealth, or territory(including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **eight-year period** immediately preceding the commencement of the case, identify the name of your spouse and of any former spouse who resides or resided with you in the community property state.

Name

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statue or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil surface water, ground water, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which you received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicates the governmental unit, the date of the notice, and, if known, the Environmental Law.

Site Name and Address

Name and Address of Governmental Unit

Date of Notice

b. List the name and address of every site for which you provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.



Site Name and Address	Name and Address of Governmental Unit	Date of Notice	Environmental Law

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which you are or were a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NONE

Name and Address of Governmental Unit

Docket Number

Status or Disposition

18. Nature, location and name of business

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole partnership, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

Name	Taxpayer I.D. Number(EIN)	Address	Nature of Business	Beginning and End Dates of Operation
------	------------------------------	---------	--------------------	--

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as define in 11 U.S.C. § 101.

NONE

Address

The following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise self-employed.

19. Books, records, and financial statements

Name

Name and Address

a. List all bookkeepers and accountants who, within the **two years** immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records.

NONE

NONE

b. List all firms or individuals who, within the **two years** immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain.

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NONE

Name and Address

Name and Address

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

Dates Issued

Comments

Dates Services Rendered

Dates Services Rendered

Address

	NONE
--	------

Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
b. List the name and address of ☐ NONE Date of Inventory	the person possessing the records of each of th	he two inventories reported in a.) above. Custodian of Inventory Records
 21. Current partners, officers, direct a. If your business is a partners NONE Name and Address 	ors, and shareholders hip, list the nature and percentage of partnersh Nature of Interest	ip interest of each member of the partnership Percentage of Interest
	tion, list all officers and directors of the corporat s 5% or more of the voting securities of the corp	
Name and Address	Title	Nature and Percentage of Stock
 22. Former partners, officers, directer a. If your business is a partners preceding the commencement of □ NONE 	hip, list each member who withdrew from the pa	Ownership
Name and Addres	S	Date of Withdrawal

b. If your business is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NONE

23. Withdrawals from a partnership or distributions by a corporation

If your business is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NONE

Name and Address of Recipient, and	Date and Purpose of Withdrawal	Amount of Money or Description and
Relationship to You		Value of Property

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six-year period** immediately preceding the commencement of the case.

NONE

Name of Parent Corporation

Taxpayer Identification Number

25. Pension Funds

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year period** immediately preceding the commencement of the case.

☐ NONE

Name of Pension Fund

Taxpayer Identification Number